

# List of Documents for Opening

Date: \_\_\_\_\_

These following documents have been submitted for:

- 1) The Estate of \_\_\_\_\_
- 2) Type of Letters: \_\_\_\_\_
- 3) Documents:

- Cover Letter
- Will or Exemplified Copies
- Memorandum & Codicil
- Death Certificate
- Petition
- Trust Inquiry, (if Testamentary)
- Will Search Affidavit (if not Will)
- Rule 190 – Opening (petition and affidavit)
- Renunciations
- Customer Information Sheet
- Power of Attorney
- Letters of Appearance & Withdrawal from lawyer (if necessary)
- No DE Tax Return Required Affidavit

- 4) \_\_\_\_\_ # Shorts Required \_\_\_\_\_ Call attorney to Pick up \_\_\_\_\_ Mail with Letters
- 5) Is Will self-proven: Yes \_\_\_\_\_ No \_\_\_\_\_ If No, when will witnesses come in to probe the will? \_\_\_\_\_
- 6) Opening Cost Paid by: Cash \_\_\_\_\_ Check \_\_\_\_\_ Electronically: \_\_\_\_\_

## COMMENTS

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