Wells Fargo offers Free Retirement & Financial Education Series

Employees seeking information about Retirement & Financial Planning are invited to take advantage of FREE monthly webinars offered by Wells Fargo Institutional Retirement & Trust – Kent County's Pension Plan custodian.

The next webinar is just around the corner:

Webinar: The next step — Get ready for retirement

Visions of retirement are becoming a reality! It's exciting to think about, but important to make sure you're ready. Encourage your employees to attend this 30-minute webinar on **Tuesday, January 28, 2020 at 12:00 p.m. Eastern Time**, where they will learn how to make the most of their remaining working years to map out their future, possible expenses and income needs in retirement, and resources and tools to help them plan accordingly.

Retirement and Financial Education Webinar Series

Wells Fargo wants to help you take control of your finances with our financial education series. Register today for upcoming events or to view recordings of past events.

Upcoming Events

Jan 28, 2020 11:45 AM

The next step: Get ready for retirement

Visions of retirement are becoming a reality! It's exciting to think about, but important to make sure you're ready. Register for this 30-minute webinar to learn more about planning.

Feb 25, 2020 11:45 AM

Pretax or Roth 401(k) contributions: Let's talk

Are you confused whether pretax or Roth 401(k) contributions make sense for you? Register for this interactive, 45-minute conversation to learn more about your options.

Mar 31, 2020 11:45 AM

Women's financial health: Make it about you

Take charge of your finances and have confidence that you're prepared for the future. Register for this 30-minute webinar to learn more about how to prepare.

Apr 28, 2020 11:45 AM

Social Security: What you need to know

Social Security may be a key piece of your retirement income, so the more you know now, the better you can plan for your retirement. Register for our 90-minute webinar to learn more about Social Security.

May 19, 2020 11:45 AM

Navigating the financial markets

The more you understand the markets, the more likely you are to make better investment decisions. Register for this 30-minute webinar to learn more about financial markets.

Jun 23, 2020 11:45 AM

Your retirement plan: Maximize it

Maybe you're already saving in your retirement plan; maybe you're planning on it someday, but not now. Register for this 30-minute webinar to learn how to maximize your plan.

Jul 28, 2020 11:45 AM

Credit: The good and the bad

Credit can be a valuable tool and an important part of overall financial health. Register for our 30-minute webinar to learn more about credit.

Aug 25, 2020 11:45 AM

Medicare 101

Knowing the facts about Medicare and how it may factor into your future is important to your overall retirement plan. Register for this 90-minute webinar to learn more about Medicare.

Sep 29, 2020 11:45 AM

Don't be fooled: Protect yourself from fraud

Protecting personal and financial information has become a top concern for Americans. When it comes to keeping it safe, you need to stay alert and informed. Register for our 30-minute webinar to learn more about protecting what is yours.

Oct 27, 2020 11:45 AM

Step up your retirement savings

Saving more for retirement can seem impossible, especially when you have other financial priorities. But even adding small amounts to your savings may be one of the smartest financial decisions you can make. Register for this 30-minute webinar to learn more about increasing your savings.

Nov 17, 2020 11:45 AM

Managing your money: Budgeting & saving strategies

The sooner you take charge of your money and financial future, the more freedom you can enjoy later. Register for this 30-minute webinar to learn more about budgeting strategies.

Dec 15, 2020 11:45 AM

Investing for retirement: The basics

Saving for retirement requires deciding where to invest your money. This can seem overwhelming, but it doesn't have to be if you have an understanding of a few basic principles. Register for this 30-minute webinar to learn more about investing.

Available Recorded Events

RECORDING: Retirement investing: Build your confidence

Making financial decisions can be emotional, and we often find ourselves making the same financial mistakes over and over again. Register for this 30-minute webinar to help build your confidence in retirement investing.

RECORDING: Your retirement plan: Maximize it

Do you plan to start saving for retirement when you have more money? Or when you are older? Register for this 30-minute webinar to learn how to maximize your retirement plan.

RECORDING: Women's financial health: Empower yourself

Building financial strength and knowledge can help give you the confidence to be prepared for the future. Register for this 30-minute webinar to help build your financial strength and knowledge.

RECORDING: Social Security and your retirement

Social Security may be a key piece of your retirement income, so the more you know now, the better you can plan for your retirement. Register for this 90-minute webinar to learn more about Social Security.

RECORDING: Don't be fooled: Protect yourself from fraud (virtual event)

Protecting personal and financial information has become a top concern for Americans. When it comes to keeping it safe, you need to stay alert and informed. Register for this 90-minute virtual event to learn more about protecting your personal and financial information.

RECORDING: Balance your financial life

Register for this 30-minute webinar to learn more about improving your financial habits and financial health.

RECORDING: 12:00 p.m. Eastern Time - Today’s savings: Tomorrow’s paycheck

As difficult as it was to build your retirement savings over the years, it can be just as hard to determine what your retirement paycheck might look like. Register for this 30-minute webinar to learn more about building your retirement paycheck.

RECORDING: 3:00 p.m. Eastern Time - Today’s savings: Tomorrow’s paycheck

As difficult as it was to build your retirement savings over the years, it can be just as hard to determine what your retirement paycheck might look like. Register for this 30-minute webinar to learn more about building your retirement paycheck.

RECORDING: Investing and saving: Generation by generation

There are forces that shape each generation’s perspectives on saving and investing. Register for this 30-minute webinar to learn more about generational perspectives on saving and investing.

RECORDING: Medicare 101

Knowing the facts about Medicare and how it may factor into your future is important to your overall retirement plan. Register for this 90-minute webinar to learn more about Medicare.

RECORDING: Step up your retirement savings

Elevating your savings to the next level may be one of the best financial decisions you can make. Register for this 30-minute webinar to learn more about increasing your savings.

RECORDING: Teach kids to save: Money skills for life (Hands on Banking)

Teaching children financial responsibility can be extremely powerful. Register for this 30-minute webinar to learn more about teaching kids to save.

RECORDING: 12:00 p.m. Eastern Time - That's so last year: A fresh financial start

The year is winding down. That can mean only one thing – New Year’s Resolutions! Register for this 30-minute webinar to learn ways to be better about money next year.

RECORDING: 3:00 p.m. Eastern Time – That's so last year: A fresh financial start

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Principal® closed the acquisition of Wells Fargo Institutional Retirement & Trust's (IRT) business unit on July 1, 2019. The transition, transfer, and conversion of IRT's business operations, employees, and clients will occur over the following 12-24 months. During the transition period, Wells Fargo Bank, N.A. will continue to operate and service the IRT business for the benefit of Principal, including providing recordkeeping, trustee, and/or custody services.

(posted 01/03/20)